

Letter of Direction for Donation of Publicly Traded Securities to
Burlington Community Foundation
Canadian and U.S. Listed Securities

ELECTRONIC TRANSFER OF SHARES FROM:

BROKER NAME: _____ TELEPHONE: _____

BROKER FIRM: _____

DEALER CODE: _____ DEALER ACCT: _____

(Please note: Burlington Community Foundation is pleased to accept flow through gifts in support of other charities. A fee of 3% is charged to recover administration costs.)

DONOR INFORMATION:

NAME: _____

ADDRESS: _____

CITY: _____ PROV: _____ POSTAL: _____

GIFT DESIGNATION:

____ Undesignated to the Burlington Community Foundation Sustainability Fund

____ Specific Fund / Purpose: *(Please specify)*

SECURITIES TO BE DONATED:

COMPANY/FUND: _____

CUSIP: _____ # OF SHARES/UNITS: _____ ESTIMATED & VALUE: _____

DELIVERY INSTRUCTIONS:

TRANSFER TO: RBC Direct Investing
CUID#: DOMA
DTC#: 5002
200 Bay Street
Toronto ON M5J 2Z5
Fax: 1-888-722-2388

CONTACT: Megan Tregunno, President & CEO
mtregunno@burlingtonfoundation.org
289-779-7951

For Burlington Community Foundation's ACCOUNT: 683-877-2611

Authorization of Donor / Client / Fund Holder

Please process this donation to Burlington Community Foundation as soon as possible. I authorize Burlington Community Foundation or its agents to contact my Broker for the purposes of this transaction.

Signature

____ / ____ / ____
day month year



P.O. Box 91590, RPO Roseland Plaza, Burlington, ON L7R 4L6



Info@BurlingtonFoundation.org



905-639-0744



www.BurlingtonFoundation.com