

Letter of Direction for Donation of Publicly Traded Securities to  
**Burlington Community Foundation**  
*Canadian and U.S. Listed Securities*

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**ELECTRONIC TRANSFER OF SHARES FROM:**

BROKER NAME:

TELEPHONE:

BROKER FIRM: \_\_\_\_\_ DEALER CODE: \_\_\_\_\_

*(Please note: Burlington Foundation is pleased to accept flow through gifts in support of other charities. A fee of 3% is charged to recover administration costs.)*

**DONOR INFORMATION:**

NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ PROV: \_\_\_\_\_ POSTAL: \_\_\_\_\_

**GIFT DESIGNATION:**

\_\_\_\_ Undesignated to the Burlington Community Fund

\_\_\_\_ Specific Fund / Purpose: *(Please specify)*

**SECURITIES TO BE DONATED:**

COMPANY/FUND: \_\_\_\_\_

CUSIP: \_\_\_\_\_ # OF SHARES/UNITS: \_\_\_\_\_ ESTIMATED & VALUE: \_\_\_\_\_

**DELIVERY INSTRUCTIONS:**

**TRANSFER TO:** RBC Direct Investing  
CUID#: DOMA  
DTC#: 5002  
200 Bay Street  
Toronto ON M5J 2Z5  
Attention: Melanie Wittig  
[melanie.wittig@rbc.com](mailto:melanie.wittig@rbc.com) / cell: 289-962-6010  
Fax: 1-888-722-2388

**CONTACT:** Megan Tregunno, President & CEO  
[mtregunno@burlingtonfoundation.org](mailto:mtregunno@burlingtonfoundation.org)  
289-779-7951

**FOR Burlington Community Foundation's ACCOUNT: 683-877-2611**

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**Authorization of Donor / Client / Fund Holder**

**Please process this donation to Burlington Community Foundation as soon as possible. I authorize Burlington Community Foundation or its agents to contact my Broker for the purposes of this transaction.**

\_\_\_\_\_  
*Signature*

\_\_\_\_ / \_\_\_\_ / \_\_\_\_  
*day month year*



P.O. Box 91590, RPO Roseland Plaza, Burlington, ON L7R 4L6



[Info@BurlingtonFoundation.org](mailto:Info@BurlingtonFoundation.org)



905-639-0744



[www.BurlingtonFoundation.com](http://www.BurlingtonFoundation.com)