



Letter of Direction for Donation of Publicly Traded Securities to
Burlington Community Foundation
Canadian and U.S. Listed Securities

ELECTRONIC TRANSFER OF SHARES FROM:

BROKER NAME: TELEPHONE:
BROKER FIRM: DEALER CODE:

(Please note: Burlington Foundation is pleased to accept flow through gifts in support of other charities. A fee of 3% is charged to recover administration costs.)

DONOR INFORMATION:

NAME:
ADDRESS:
CITY: PROV: POSTAL:

GIFT DESIGNATION:

Undesignated to the Burlington Community Fund
Specific Fund / Purpose: (Please specify)

SECURITIES TO BE DONATED:

COMPANY/FUND:
CUSIP: # OF SHARES/UNITS: ESTIMATED & VALUE:

DELIVERY INSTRUCTIONS:

TRANSFER TO: RBC Direct Investing
CUID#: DOMA
DTC#: 5002
200 Bay Street
Toronto ON M5J 2Z5
Attention: Melanie Wittig
melanie.wittig@rbc.com / cell: 289-962-6010
Fax: 1-888-722-2388

CONTACT: Megan Tregunno, President & CEO
mtregunno@burlingtonfoundation.org
289-779-7951

FOR Burlington Community Foundation's ACCOUNT: 683-877-2611

Authorization of Donor / Client / Fund Holder

Please process this donation to Burlington Community Foundation as soon as possible. I authorize Burlington Community Foundation or its agents to contact my Broker for the purposes of this transaction.

Signature

day / month / year



P.O. Box 91590, RPO Roseland Plaza, Burlington, ON L7R 4L6

Info@BurlingtonFoundation.org

905-639-0744

www.BurlingtonFoundation.com