



BURLINGTON
FOUNDATION

Give brilliantly™



**Strengthening
Community
Forever.
Brilliant.**



point of view
Legacy | 'leg
gift of prop
property th
by will; a b



2019-2020 Year in Review
Annual Report

■ We're Here to Make Change Together, Forever

2019 marked Burlington Foundation's 20th Anniversary, offering us an opportunity to celebrate the many milestones and successes that we have achieved together with our fundholders, donors, and partners. From an initial gift of \$100,000 in 1999 to \$15.83-million in assets by our March 2020 year-end, we truly have much to celebrate.

The beauty of endowment is that it allows us to be nimble and respond to emerging issues while at the same time ensure sustainability for the future. As we have said many times, it's like tossing a stone into glistening water and watching the ripple effect – the initial contribution is a legacy that will have an impact in our community through time and generations. We call that 'Giving Brilliantly'.



In 2019-2020, Burlington Foundation was honoured to partner on 107 funds providing \$711,000 in grants to 86 charities helping our most vulnerable community members. Today, the world is certainly a different place, but thanks to all of you, Burlington Foundation stands strong. And with a strong foundation anything is possible, together.

A handwritten signature in black ink, appearing to read 'Tim Hogarth'.

Tim Hogarth,
Board Chair

A handwritten signature in black ink, appearing to read 'Colleen Mulholland'.

Colleen Mulholland,
President & CEO

burlingtonfoundation.org

Visit our website to learn more about our granting program, funds, or to review our audited financial statements

■ Board of Directors 2019-2020

Tim Hogarth, Chair

President & CEO,
The Pioneer Group Inc.

Matt Afinec, Vice-Chair

President & COO,
Business Operations
Hamilton Tiger-Cats Football Club
2021 Grey Cup Festival – Hamilton
Forge FC Hamilton Soccer Club

Ron Foxcroft, Past Chair

Chairman and CEO,
Fox40 International and
Fluke Transportation Group

John Rockx, Treasurer

Partner, KPMG LLP

Leighan Basadur

Community Advocate

Catherine Brady

Community Advocate

Tim Cestnick Chair, Investment Committee

Co-Founder and CEO,
Our Family Office Inc.

Neil Oliver

Executive Vice President,
Torstar and President of
Daily News Brands

Catherine Olsiak

Partner,
SimpsonWigle Law LLP

■ Investment Committee 2019-2020

Tim Cestnick, Chair, Investment Committee

Co-Founder and CEO,
Our Family Office Inc.

Tim Hogarth

Chair, Foundation Board
President & CEO,
The Pioneer Group Inc.

Dom Marinic

Director,
Investments
The Pioneer Group Inc.

Phil Reddon

Managing Partner,
Covington Capital
Corp.

Lisa Ritchie

Vice President,
Burgundy Asset
Management

Growing Through Giving

2019-2020 was a milestone year for individuals, family and business to grow their commitment to community through Burlington Foundation

Dr. Wally Pieczonka's \$2.7-million Gift Largest in Burlington Foundation History

Establishing The Pieczonka Family Foundation Fund through this remarkable act of generosity, Dr. Pieczonka and family are partnering with Burlington Foundation to continue to realize the family's vision to forever change lives through cultivating a thriving performing and visual arts community in Burlington and surrounding area.

After many years of supporting his philanthropic work through a private family foundation, Dr. Pieczonka has transferred the stewardship of his life's giving to Burlington Foundation. With this new donor-advised fund, the Foundation is working with the Pieczonka family to ensure their wishes have the greatest impact on community for generations to come.



Paletta Family Announces \$500,000 Leadership Gift and Establishes Legacy Fund



In December 2019, the Paletta family's commitment to community and long-standing partnership with the Foundation grew even further with the establishment of the Pasquale (Pat) & Anita Paletta Foundation Fund.

"Through partnering with Burlington Foundation to establish this endowment, we are thrilled that our family's community legacy will continue to grow for generations beyond."

Angelo Paletta on behalf of the Paletta family



Gift of \$290,000 from the Estate of Jean Ellen Griffin

Establishing a legacy fund with the Foundation through a generous bequest, the fulfillment of Ms. Griffin's wishes will assist community members from lower income backgrounds access medical services for their beloved pets for years to come.

\$100,000 Gift from CLV Group

An inspired example of corporate philanthropic leadership, CLV Group's generous donation of \$100,000 is fueling Burlington Foundation's vital work at the local level supporting critical needs for those most vulnerable.



Assets Under Management Grew to \$15.83-million


Thanks to the passion of our donors, 2019-2020 was a landmark year for donors committing to strengthening community through Burlington Foundation as we grew our assets under management to \$15.83-million and the number of funds managed increased to 107 funds.

Recognizing Philanthropy

Burlington Foundation honours these individuals and businesses for their commitment to giving

Angelo Paletta's philanthropic leadership and passion for bettering community was honoured by the Foundation in 2019 as Angelo was recognized with Burlington Foundation's Distinguished Philanthropist award. Pasquale Paletta, the Paletta family patriarch, was also honoured posthumously for his lifetime of community giving.

Presented by Canada Life, the award offers an opportunity to publicly honour and thank a noted philanthropist for their positive and sustainable impact on Burlington and surrounding communities.

Presented by  **canada life**



We thank our family of Change Makers. Because of our members' generous, unrestricted gifts over 3 years to Burlington Foundation, the quality of life in Burlington today, and for tomorrow, is greatly enhanced.

\$20,000 or more

Foxcroft Family
Pioneer Energy

\$10,000 - \$19,999

Branthaven Homes
Tim & Carolyn
Cestnick

\$5,000 - \$9,999

Basadur Family
Matt & Michelle Afinec
Mulholland Family
Reddon Family

\$2,500 - \$4,999

James & Catherine
Brady
John & Barb Rockx
Neil Oliver & Family

Elevating Impact Through Collective Giving

BURLINGTON
FOUNDATION


**Brilliant
Business
Circle**

\$60,000 in Grants Across 9 Local Charities

We're proud to have partnered with 16 socially-minded businesses who came together in our collective giving circle 2019-2020 corporate program to contribute uplifting and much needed new gifts to local charities.

Thank you to our 2019-2020 corporate partners for their support of Burlington Foundation and community

TRAILBLAZERS

Canada Life
Cogeco
Discovery Ford
FirstOntario
Credit Union
RBC
Smith's
Funeral Homes

INNOVATORS

KPMG
Leggat Auto Group
Mohawk College
NFP
SB Partners
Terrapure

BUILDERS

Element Nutrition
FarAway Greens
Lawrie Insurance Group
MNP LLP



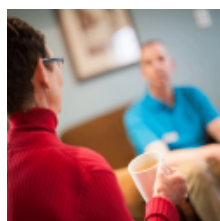
**People
Power
2019**

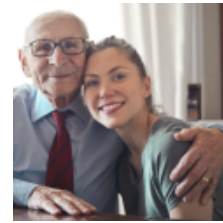
List of Grants 2019-2020

Partnering with Burlington Foundation, our fundholders and donors strengthen community everyday. As a community foundation, we are proud to work with our partners to enable granting across a wide spectrum of charitable organizations and initiatives, addressing important community needs and the wishes of our fundholders. The following list outlines the 86 charitable organizations that were supported in 2019-2020.

Grant Recipient Organization	Grant Description	Amount
Acclaim Health	Burlington Foundation Grow Grant from Ontario Endowment for Children and Youth in Recreation Fund and CLV Group to support horticultural programming for older adults living with dementia through the purchase of a vertical garden living wall	\$4,000.00
	Grant from Ruth Milne Endowment Fund for expansion project	\$1,000.00
Art Gallery of Burlington	Grant from Pieczonka Family Foundation Fund	\$8,000.00
	Grant from Paul Hansell Foundation Fund	\$850.00
ArtHouse for Children and Youth	Grant from Leggat Family Fund	\$5,000.00
	Burlington Foundation Brilliant Business Circle grant to support ArtHouse in their mission to provide free arts programs for underprivileged children and youth who have little or no access to fee-related activities	\$6,000.00
Big Brothers Big Sisters of Hamilton and Burlington	Grant from Now I Can Children's Fund for Smashing Girls Program	\$2,000.00
Brott Music Festival	Grant from Pieczonka Family Foundation Fund	\$7,000.00
Burlington Community Foundation	Grant from Halton Heroes Endowment Fund to Halton Heroes Term Fund	\$5,548.00
	Grant from Dan Noonan Charitable Tax Program Foundation Fund to support Mental Wellness Endowment Fund	\$10,000.00
Burlington Food Bank (Partnership West Family Support Network)	Grant from Burlington Youth Community Advancement Fund	\$2,500.00
Burlington Humane Society	Grant from David Bruce Sergeant Fund	\$1,943.69
Burlington Museums Foundation	Grant from Keith Strong	\$18,479.25
Burlington New Millennium Orchestra	Grant from Pieczonka Family Foundation Fund	\$1,800.00
Burlington Performing Arts Centre	Grant from Pieczonka Family Foundation Fund for Youth Program	\$8,000.00
Burlington Public Library	Disbursement of earned income from Wendy Schick Fund	\$648.14
	Disbursement of earned income from Millicent McEwen Fund	\$11,443.48

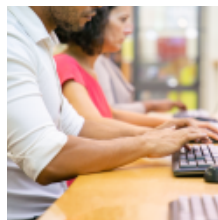
Burlington Public Library	Disbursement of earned income from Mae Beatrice Broadbent Fund	\$5,436.84
	Disbursement of earned income from Margaret Clay Fund	\$923.31
Burlington Symphony Orchestra	Burlington Foundation Grow Grant from Pieczonka Family Foundation Fund and Mayor's Gala Fund for BSO Youth and Senior Outreach	\$6,000.00
	Grant from Pieczonka Family Foundation Fund	\$12,500.00
Burlington Teen Tour Band Boosters	Disbursement of earned income from Burlington Teen Tour Band Boosters Inc. Fund	\$10,732.88
BurlingtonGreen Environmental Association	Burlington Foundation Seed Grant from Mayor's Green Fund for Grow to Give Program to help address local poverty needs through growing and providing healthy, organic produce	\$2,000.00
Calvary Baptist Church	Burlington Foundation Seed Grant from Van Dusen Fund to support the seniors' lunch program through the purchase of a dual oven and sound system, increasing capacity to serve and enhancing senior engagement	\$2,000.00
Camp Quality Canada	Burlington Foundation Grow Grant from Sarah and Donald Munro Memorial Fund and CLV Group to enable local children with cancer to attend summer camp, empowering children to turn life's challenges into adventures	\$9,000.00
Canadian Mental Health Association - Halton Region Branch	Grant from Paul Hansell Foundation Fund	\$500.00
Canadian Mental Health Association - Hamilton	Grant from Paul Hansell Foundation Fund	\$250.00
Canadian Red Cross	Grant from Milne Family Foundation Term Fund	\$5,000.00
	Grant from Milne Family Foundation Term Fund	\$2,000.00
Carleton University	Scholarship awarded to Jamie Thomblison from the Burlington Chamber of Commerce Scholarship Fund	\$500.00
Carpenter Hospice	Disbursement of earned income from Carpenter Hospice Endowment Fund	\$80,041.64
	Disbursement of earned income from Walter & Louise White Fund	\$8,372.63
	Grant from Milne Family Foundation Term Fund	\$3,000.00
	Grant from Donnell Insurance Foundation Fund	\$500.00
Children's Aid Foundation of Halton	Burlington Foundation Brilliant Business Circle grant in support of Bridging the Gap program for at-risk, homeless youth in Halton, enabling vulnerable young people to learn vital life-skills while in a safe, transitional home	\$12,000.00





City of Burlington	Grant from Nelson and Gary Allan Fund and Nelson Allan Fund to support Burlington Senior's Centre	\$8,186.80
	Burlington Foundation Grow Grant from Performing Arts Burlington Fund, Burlington Community Fund, and CLV Group for Halton Freedom Festival	\$5,000.00
	Anonymous Donation to support Burlington Footnotes	\$5,000.00
	Grant from Burlington Economic Development Corporation Mayor's Apprenticeship Fund for Haltech Regional Innovation Centre	\$5,000.00
	Grant from Burlington Economic Development Corporation Mayor's Apprenticeship Fund for Pythons Pit Contest	\$5,000.00
Community Living Burlington	Burlington Foundation Seed Grant from CLV Group for yoga classes for seniors to enhance mental health and wellness in senior participants	\$1,950.00
	Disbursement of earned income from Community Living Burlington Fund	\$8,146.53
	Burlington Foundation Brilliant Business Circle grant supporting programming for adults with developmental disabilities to develop independence and build social, emotional and community-participation skills	\$4,000.00
Compassion Society of Halton	Burlington Foundation Brilliant Business Circle grant to support agency's mission of supporting vulnerable, low-income households through providing food, clothing, everyday household articles, and community resource referrals	\$6,000.00
Conservation Halton Foundation	Burlington Foundation Grow Grant from Mayor's Green Fund and CLV Group for Healthy Neighboursheds program to support environmental stewardship with private landowners	\$10,000.00
	Grant from Crawford Lake Fund	\$906.08
Dalhousie University	Scholarship awarded to Ayla MacKinnon from the Burlington Chamber of Commerce Scholarship Fund	\$500.00
Dr. Bob Kemp Hospice Foundation Inc.	Burlington Foundation Seed Grant from Ontario Endowment for Children and Youth in Recreation Fund for camp supplies for grieving children as well as volunteer training at Dr. Bob Kemp Hospice Bereavement Camp	\$2,000.00
Emmanuel International of Canada	Grant from Donnell Insurance Foundation Fund for HAHFA	\$1,000.00
ErinoakKids Centre	Burlington Foundation Grow Grant from Mental Wellness Endowment Fund and CLV Group to enable low-income young people with disabilities to participate in Independent Living Program	\$6,600.00
Eva Rothwell Centre	Grant from Now I Can Children's Fund	\$1,000.00
First Book	Anonymous Donation	\$1,908.37
Golf Canada Foundation	Grant from Dan Noonan Charitable Tax Program Foundation Fund to support and promote programs that increase participation in golf by engaging players of all ages and abilities across the country	\$15,000.00

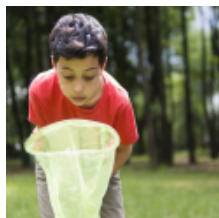
Halton Catholic Children's Education Foundation	Burlington Foundation Grow Grant from Brechin Huffman and Henderson Fund, George & Shirley McBride Foundation Fund, Van Dusen Fund, and CLV Group for School Trips for Kids project, enabling children from lower-income households to attend multi-day school trips	\$10,000.00
Halton Food for Thought	Burlington Foundation Seed Grant from George & Shirley McBride Foundation Fund to support meal cards for youth	\$1,995.00
Halton Learning Foundation	Grant from Now I Can Children's Fund to support primary school student with extracurricular activity	\$1,000.00
	Grant from Milne Family Foundation Term Fund	\$2,000.00
	Grant from Milne Family Foundation Term Fund	\$2,000.00
Halton Region	Grant from Burlington Youth Community Advancement Fund	\$5,144.00
Halton Women's Place	Grant from Reddon Family Fund	\$1,000.00
	Grant from Dan Lawrie Family Foundation Fund	\$500.00
	Burlington Foundation Brilliant Business Circle grant to support agency's crisis, shelter and counselling services for abused women and their children	\$6,000.00
Hamilton Health Sciences Foundation	Grant from Pioneer Energy for McMaster Children's Hospital	\$25,000.00
Hamilton Philharmonic Orchestra	Grant from Pieczonka Family Foundation Fund	\$10,000.00
HCA Dance Theatre	Grant from Pieczonka Family Foundation Fund for Opera Program	\$5,000.00
Joseph Brant Hospital Foundation	Grant from Ruth Milne Endowment Fund	\$1,000.00
	Grant from Dr. John & Jennifer Bozek Family Fund for Labour and Delivery in memory of Dr. Stella Psarakis	\$881.46
	Grant from Dan Noonan Charitable Tax Program Foundation Fund	\$10,000.00
	Grant from Milne Family Foundation Term Fund	\$5,000.00
Junior League of Hamilton-Burlington Inc.	Disbursement of earned income from Junior League of Hamilton-Burlington Fund	\$3,340.28
Learning Disabilities Association	Burlington Foundation Seed Grant from Hogarth Family Foundation Fund to outfit adaptive learning space for students with learning disabilities	\$2,000.00
Liberty for Youth	Grant from Randy and Denise Reeve Family Fund for Scholarships	\$10,000.00
Literacy South Halton	Burlington Foundation Brilliant Business Circle grant to support services for adults with low literacy skills, improving quality of life for participants	\$12,000.00
	Grant from Leggat Family Fund	\$4,000.00

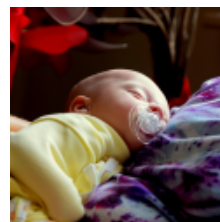




McMaster University	Grant from Pieczonka Family Foundation Fund to McMaster Institute for Music & the Mind	\$10,000.00
	Scholarship awarded to Angela Ponikvar from Mario Rende Scholarship Fund	\$935.22
	Scholarship awarded to Daniel Tortis from the Burlington Chamber of Commerce Scholarship Fund	\$500.00
Multiple Sclerosis Society of Canada	Grant from David Bruce Sergeant Fund	\$1,943.69
Nelson Youth Centres	Grant from Leggat Family Fund	\$15,000.00
	Burlington Foundation Brilliant Business Circle grant to support children and youth suffering mental health challenges with therapeutic group programs and parent/family services offered in a home-like environment	\$6,000.00
Ontario Medical Foundation	Grant from Burlington Medical Society Scholarship Fund to Ontario Medical Student Bursary Fund	\$1,925.70
PIH Partners In Health Canada	Anonymous Donation	\$1,908.37
Partnership West Family Support Network (Burlington Food Bank)	Grant from Donnell Insurance Foundation Fund for Ride to Provide	\$1,000.00
Queen's University	Scholarship awarded to Marco Trigiani from Matthew C. Daly Scholarship Fund	\$2,304.22
	Scholarship awarded to Ashley Elizabeth Kivlichan from Lawrence Sinclair Scholarship Fund	\$1,000.00
Radius Child & Youth Services	Burlington Foundation Seed Grant from Mental Wellness Endowment Fund to assist in providing clinical art therapists for art therapy counselling group for children who have experienced trauma	\$2,000.00
ROCK Reach Out Centre for Kids	Grant from Paul Hansell Foundation Fund	\$500.00
Rotary Club of Burlington Central	Grant from Randy and Denise Reeve Family Fund for Compassion Society	\$2,000.00
Rotary Foundation Canada	Grant from Randy and Denise Reeve Family Fund for Polio Plus	\$1,500.00
Royal Botanical Gardens	Grant from Dan Lawrie Family Foundation Fund to Dan Lawrie International Sculpture Collection	\$75,000.00
Ryerson University	Scholarship awarded to Kaitlyn Washbrook from the Burlington Chamber of Commerce Scholarship Fund	\$500.00
SAVIS of Halton Sexual Assault & Violence Intervention Services	Grant from Caroline Archer	\$1,662.51

SAVIS of Halton Sexual Assault & Violence Intervention Services	Burlington Foundation Seed Grant from George & Shirley McBride Foundation Fund to provide supplies for support group for parents and loved ones of survivors	\$2,000.00
Shifra Homes Inc.	Burlington Foundation Grow Grant from Ontario Endowment for Children and Youth in Recreation Fund for psychotherapy counselling and art therapy sessions for young mothers in Seeds of Hope program	\$5,000.00
Society of Saint Vincent de Paul	Grant from James Peter and Susan Gail Blake	\$5,914.21
Southern Ontario Lyric Opera	Grant from Pieczonka Family Foundation Fund	\$8,000.00
Spiritualist Society of Burlington	Burlington Foundation Seed Grant from Mayor's Gala Fund for Savour the Moments for Seniors program to engage isolated seniors	\$2,000.00
St. Christopher's Church	Burlington Foundation Grow Grant from George and Shirley McBride Foundation Fund for Open Doors programming including expansion of fresh vegetable garden beds and multicultural translation services	\$5,000.00
	Grant from Weatherdon Fund for Early & Lifelong Nutrition for Open Doors Garden Program	\$1,000.00
Start2Finish Canada	Burlington Foundation Brilliant Business Circle grant to support agency's mission of helping to break the cycle of child poverty through ongoing educational support from grade 1 through to post-secondary for children and youth in need	\$4,000.00
STRIDE Supported Training & Rehabilitation in Diverse Environments	Burlington Foundation Brilliant Business Circle grant to support agency's focus on serving the employment needs of individuals facing mental health and/or addiction challenges	\$4,000.00
T.E.A.D. Equestrian Association for the Disabled	Grant from Kimberley Kovalchek Legacy Fund	\$2,000.00
Telling Tales	Burlington Foundation Grow Grant from Ontario Endowment for Children and Youth in Recreation Fund for Growing New Literacy event and Nature Tales at Royal Botanical Gardens	\$10,000.00
Tetra Society of North America	Burlington Foundation Seed Grant from CLV Group to support the gizmo booster initiative	\$2,000.00
The Anglican Church of Canada	Grant from Milne Family Foundation Term Fund for Primate's World Relief and Development Fund	\$2,000.00
The Parish Church of St. Luke	Anonymous Donation	\$3,500.00
	Anonymous Donation	\$4,000.00
The Princess Margaret Cancer Foundation	Grant from Reddon Family Fund for Dr. Andrew Bayley's MRI Linac Project	\$5,000.00
The Salvation Army Community and Family Services- Hamilton/Wentworth	Grant from Milne Family Foundation Term Fund	\$6,000.00
	Grant from Ruth Milne Endowment Fund	\$1,000.00







The Women's Centre of Halton	Burlington Foundation Seed Grant from Mayor's Gala Fund to purchase software for women's wellness webinar series	\$2,000.00
Theatre Aquarius	Grant from Randy and Denise Reeve Family Fund	\$1,000.00
Thrive Counselling Services Halton	Burlington Foundation Seed Grant from Burlington Community Fund and Hogarth Family Foundation Fund to support the youth wellness workshop series	\$1,840.00
United Way Halton & Hamilton	Grant from Reddon Family Fund	\$2,049.86
	Disbursement of earned income from United Way Halton & Hamilton Tomorrow and Forever Fund	\$1,603.53
	Disbursement of earned income from United Way Halton & Hamilton Campaign Fund	\$3,663.02
	Grant from Milne Family Foundation Term Fund	\$5,000.00
University Hospitals Kingston Foundation	Grant from Pioneer Energy	\$15,000.00
University of Guelph	Scholarship awarded to Sydney Hietikko from the Burlington Chamber of Commerce Scholarship Fund	\$500.00
University of Ottawa	Scholarship awarded to Hana Osborne from Aldershot School Fund	\$500.00
	Scholarship awarded to Jeremiah Langdon from Helen Zdriluk Memorial Fund for the Performing Arts	\$400.00
University of Waterloo	Scholarship awarded to Rose Sperling through anonymous donation	\$10,000.00
Wilfrid Laurier University (Waterloo)	Scholarship awarded to Lucas Nerby from SB Partners Scholarship Fund and SB Partners LLP	\$3,000.00
	Scholarship awarded to Kieran Sagar from the Burlington Chamber of Commerce Scholarship Fund	\$500.00
	Scholarship awarded to Avery Teal from the Burlington Chamber of Commerce Scholarship Fund	\$500.00
	Scholarship awarded to Randeep Thandi from the Burlington Chamber of Commerce Scholarship Fund	\$250.00
	Scholarship awarded to Linnea St. Claire from the Burlington Chamber of Commerce Scholarship Fund	\$250.00
	Scholarship awarded to Simrit Randhawa from the Burlington Chamber of Commerce Scholarship Fund	\$500.00
	Scholarship awarded to Scott Richardson from the Burlington Chamber of Commerce Scholarship Fund	\$500.00
YMCA of Hamilton/ Burlington/ Brantford	Grant from Reddon Family Fund to help send kids to camp	\$2,500.00
YWCA of Hamilton/ Burlington	Grant from H. Fred Janson Fund for the Developmentally Handicapped in support of Garth Residence	\$1,797.35
TOTAL		\$711,476.06


List of Funds 2019-2020

Through establishing a fund with Burlington Foundation, our fundholders express their commitment to community and desire to make the biggest difference possible. Bringing together these unique and powerful charitable passions of our donors with the community knowledge and leadership of the Foundation, we're making a sustainable impact on our local community that continues through the generations. In celebration of this partnership, we're proud to recognize the 107 funds held to date at Burlington Foundation.

Aldershot School Fund	Foxcroft Family Fund
Basadur Family Foundation Fund	Frank Allison Foundation Fund in Loving Memory of his Mother, Olga Allison
BDO Burlington Community Fund (Endowed and Term)	Friends of Heritage Burlington Fund (Endowed and Term)
Beatrice McDonough Family Foundation Fund	H. Fred Janson Fund for the Developmentally Handicapped
Bette and Keith Munro Foundation Fund	Haggerty/Durocher Fund
Beverley and Walter Mulkewich Community Development Fund	Halton Heroes Fund (Endowed and Term)
Brechin Huffman and Henderson Fund	Healthy Reflections Fund (Endowed and Term)
Burlington Chamber of Commerce Scholarship Fund	Helen Zdriluk Memorial Fund for the Performing Arts (Endowed and Term)
Burlington Community Foundation Impact Fund	Hogarth Family Foundation Fund
Burlington Community Fund	James Paton Heron Fund
Named Fund within Burlington Community Fund: Hamilton Family Fund	Jean Ellen Griffin Fund
Burlington Community Youth Advancement Fund	Kimberley Kovalchek Legacy Fund
Burlington Economic Development Corporation Mayor's Apprenticeship Fund	Lawrence Sinclair Scholarship Fund
Burlington Medical Society Scholarship Fund	Leggat Family Fund
Crawford Lake Fund	LKH Legacy Fund
Creative Results for Kidz Endowment Fund	LKH Spirit Fund
Dalton Timmis Group Fund	Louise Cooke Fund for the Visual and Performing Arts
Dan Lawrie Family Foundation Fund (Endowed and Term)	Mario Rende Scholarship Fund
Dan Noonan Charitable Tax Program Foundation Fund	Marsh Family Fund
danceScape Endowment Fund	Matthew C. Daly Scholarship Fund
David Bruce Sergeant Fund	Mayor's Gala Fund
DeWitte Family Fund	Mayor's Green Fund
Donnell Insurance Foundation Fund	Mayor's Opportunity Fund
Dr. John and Jennifer Bozek Family Fund	Mental Wellness Endowment Fund
Erica & Pat Smith Fund	Milne Family Foundation Fund (Endowed and Term)
Ethel and Roly Bird Fund	Nelson and Gary Allan Fund
Eva and Lloyd Utter Memorial Fund	Nicholas Hurlbut Memorial Fund
Fontaine Family Fund (Endowed and Term)	Now I Can Children's Fund



Ontario Endowment for Children and Youth
in Recreation Fund
Pasquale (Pat) and Anita Paletta Foundation Fund
Paul Hansell Foundation Fund
Performing Arts Burlington Fund
Performing Arts Youth Endowment Fund
Pieczonka Family Foundation Fund
Plains Road Village Vision Fund
Ralph and Susan Sgro Family Fund
Randy and Denise Reeve Family Fund
(Endowed and Term)
Reddon Family Fund
Robert D. Gould Foundation Fund
Robert West Fund
Ruth Milne Endowment Fund
Sarah and Donald Munro Memorial Fund
SB Partners Scholarship Fund
Smiling Hearts Foundation Fund
(Endowed and Term)
Smith Family Fund
Sydney Robis Memorial Fund
Uffelmann Family Foundation Fund
Valley Fund
Vaski Family Performing Arts Fund
Weatherdon Fund for Early and Lifelong Nutrition
Wills Memorial Fund



Agency Funds:

Burlington Food Bank Fund

Burlington Public Library Family of Funds:

Burlington Public Library Permanent
Endowment Fund

Mae Beatrice Broadbent Fund

Margaret Clay Fund

Millicent McEwen Fund

Wendy Schick Fund

Burlington Teen Tour Band Boosters Inc. Fund

Carpenter Hospice Family of Funds:

Carpenter Hospice Endowment Fund

Walter and Louise White Fund

Community Living Burlington Fund

Conservation Halton Foundation Green Values Fund

Halton Women's Place Fund

Junior League of Hamilton-Burlington Fund

United Way Halton & Hamilton Campaign Fund

United Way Halton & Hamilton

Tomorrow and Forever Fund

Funds Held on Behalf of Others:

Art Gallery of Burlington Fund

Burlington Museums Foundation Fund

Conservation Halton Foundation Fund



BURLINGTON
FOUNDATION

Give brilliantly™



New Address

5045 South Service Road, Suite 102
Burlington, Ontario L7L 5Y7

905.639.0744

info@burlingtonfoundation.org

burlingtonfoundation.org



@BurlingtonFDN



@BurlingtonFoundation

Charitable number: 857812739 RR 0001